



Director's and Officer's Liability Coverage (part of the AORMA Liability Program)

COVERAGE SUMMARY

QUESTIONS:

Mimi Long
(415) 403-1423
mlong@alliant.com

Van Rin
(415) 403-1408
vrin@alliant.com



INSURER:
Auxiliary Organization
Risk Management
Alliance (AORMA)

POLICY TERM:
July 1, 2022 to
July 1, 2023

MOC NO:
AORMA-LIAB-2223

HOW TO REPORT A CLAIM:

Carl Warren & Company
PO Box 2411
Tustin, CA 92781

csurma@carlwarren.com

and/or

Shari Huff
shuff@carlwarren.com
657-622-4250 – Office
866-254-4423 - Fax

HOW TO REQUEST A CERTIFICATE OF INSURANCE:

1. Request a Certificate of Insurance within the Members Only section of WWW.CSURMA.ORG ... **OR**
2. Email the CSURMA specific COI request address: CSURMACOI@alliant.com ... **OR**
3. Email an Alliant staff member directly:

Tevea Him (primary) thim@alliant.com 415-403-1416	La Shaunda Wallace (secondary) LaShaunda.Wallace@alliant.com 415-403-1489
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COVERAGE DESCRIPTION:

The AORMA Liability Program will pay on behalf of the Member those sums the Member shall be obligated to pay by reason of liability imposed by law because of Errors or Omissions.

Errors and Omissions means a Wrongful Act by a Covered Individual in the discharge of his/her duties or any matter claimed against them solely by reason of their being or having been a public official.

Wrongful Act means any actual or alleged error, misstatement, omission, negligent act, or breach of duty, including misfeasance and nonfeasance by the Member.

Covered Individual means persons who are past or present elected or appointed officials, Employees, whether or not compensated, or authorized volunteers of the Member, while acting within the scope of their duties, office or employment for or on behalf of the Member, including while acting on outside boards at the direction of the Member. Covered Individuals do not include Employees of nonmember organizations, including, but not limited to alumni associations and volunteer university support groups.

This insurance document is furnished to you as a matter of information for your convenience. It only summarizes the listed policy(ies) and is not intended to reflect all the terms and conditions or exclusions of such policy(ies). Moreover, the information contained in this document reflects coverage as of the effective date(s) this document was created and does not include subsequent changes. This document is not an insurance policy and does not amend, alter or extend the coverage afforded by the listed policy(ies) and the policy(ies) listed are subject to all the terms, exclusions and conditions of such policy(ies).



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COVERED ENTITIES:

1. All of the CSU Auxiliary Organizations who have joined the CSURMA Joint Powers Authority (the Members)
2. When acting solely within the scope of their duties, office or employment for the Member, the governing board, officers, employees and authorized individuals acting as volunteers

COVERAGE LIMITS:

\$50,000,000 Any one Occurrence or Wrongful Act

MAJOR EXCLUSIONS:

1. Labor disputes or labor negotiations
2. Injunctions, equitable relief, non-monetary damages
3. Crime, dishonest, fraudulent or malicious act
4. Illegal remuneration or willful violation of a penal statute; etc.

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