

Contacts:

CSURMA Officers:

Chair

Linda Hawk, VP Admin & Finance
CSU San Marcos
lhawk@csusm.edu
760-750-4950

Vice-Chair

Ming-Tung "Mike" Lee, Vice Provost
CSU Sacramento
mikelee@csus.edu
916-278-6312

Treasurer

Robert Eaton, AVC Financing, Treasury and Risk
Management
CSU Chancellor's Office
reaton@calstate.edu
562-951-4572

Secretary-Auditor

Zachary Gifford, Director of Systemwide Risk
Management
CSU Chancellor's Office
zgifford@calstate.edu
562-951-4580

AORMA Officers:

Chair

Frank Mumford, Executive Director
CSU Fullerton Auxiliary Services
CSU Fullerton
fmumford@fullerton.edu
657-278-4101

First Vice-Chair

Guy Dalpe, Managing Director
Associated Students, Inc., SFSU
San Francisco State University
gdalpe@sfsu.edu
415-338-1044

Second Vice-Chair

Gigi Kiama, Human Resources Director
The University Corporation at Monterey Bay
CSU Monterey Bay
gkiama@csumb.edu
831-582-4301

CSURMA Emergency Contacts:

Secretary-Auditor

Zachary Gifford, Director of Systemwide Risk Management

CSU Chancellor's Office
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562-951-4568 - Direct
562-577-1632 - Mobile

Program Administration

Daniel Howell, CSURMA Program Director

Alliant Insurance Services, Inc.
dhowell@alliant.com
415-403-1400 - Main
415-403-1426 - Direct
415-309-1243 - Mobile

Property Claims Administration

Robert Frey, Claims Manager

Alliant Insurance Services, Inc.
rfrey@alliant.com
415-403-1400 - Main
415-403-1445 - Direct
415-518-8490 - Mobile

CSURMA Staff:

Accounting

Kelly Cox, Associate Director, Accounting
CSU Chancellor's Office
kcox@calstate.edu
562-951-4611

Program Administration

Daniel Howell, CSURMA Program Director
Alliant Insurance Services, Inc.
dhowell@alliant.com
415-403-1426

General Counsel

William Hsu, General Counsel
CSU Chancellor's Office
whsu@calstate.edu
562-951-4500



California State University Risk Management Authority (CSURMA)

A joint powers authority created in 1997 to
provide insurance and risk management
services for the CSU and its Auxiliary
Organizations

All Auxiliary Organizations have elected to
join with the 23 campuses and the
Chancellor's Office to protect the CSU
community



Governance:

CSURMA is a public entity that operates under;

- CSURMA Joint Powers Agreement
- CSURMA Bylaws
- California Government Code Bagley Keene Act
- California Fair Political Practices Commission

Administrative Practices:

CSURMA is overseen by the CSU Chancellor's Office and follows;

- CSU Chancellor's Executive Orders
- CSU Systemwide Risk Management Technical Letters
- Applicable Integrated CSU Administrative Manual sections
- Applicable CAJPA Accreditation Standards
- Independent Financial Auditor - KPMG
- CSURMA Policies and Procedures

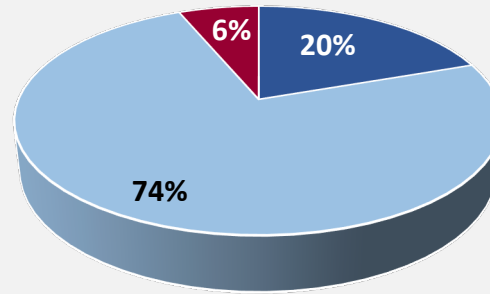
Board of Directors:

- 40 Board of Directors
- 23 Campus Representative Member Votes
- 10 Auxiliary Representative Member Votes
- 7 Chancellor Office Votes

Financial Position:

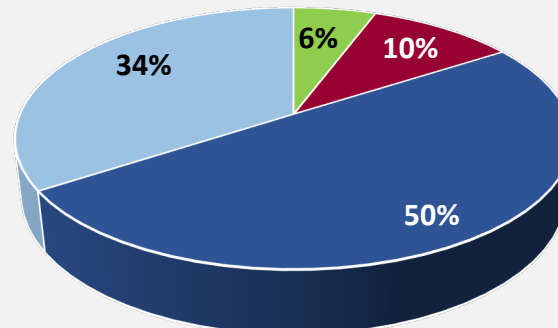
Assets at June 30, 2016

Cash and Investments	\$35,667,535
Other long-term investments	\$134,144,150
Accounts receivable	\$2,505,206
Loan receivable	\$4,617,368
Reinsurance receivable	\$196,829
Accrued interest receivable	\$5,100
Prepaid insurance	\$1,810,375
Prepaid expense	\$2,340,030
Total	\$181,286,593



Liabilities at June 30, 2016

Accounts payable	\$5,320,470
Unearned revenue	\$39,245
SELF assessment liability	\$9,545,359
Reported claims	\$46,823,602
Claims incurred but not reported	\$32,102,859
Total	\$93,831,535



Coverage Programs:

Among the many coverages and services CSURMA provides;

- Liability
- Workers' Compensation
- IDL/NDL/UI
- Property Program
- Athletic Injury Medical Expense
- Foreign Travel

Risk Control Services:

- Loss control
- Appraisals
- Risk control consulting

**Fund Balance in CSURMA
@ June 30, 2016: \$87,455,058**

Assets: \$181,286,593

